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(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(Stock code: 440)

POLL RESULTS OF ANNUAL GENERAL MEETING ON 25 MAY 2012

POLL RESULTS AT THE AGM

At the AGM held on 25 May 2012, all the resolutions were passed by the Shareholders by way of a poll.

POLL RESULTS AT THE AGM

At the annual general meeting of Dah Sing Financial Holdings Limited (the “**Company**”) held on 25 May 2012 (the “**AGM**”), all the resolutions were passed by the shareholders of the Company (the “**Shareholders**”) at the AGM by way of a poll.

As at the date of the AGM, the Company has 292,804,486 issued shares. The total number of shares in the Company entitling the holders to attend and vote for or against all the resolutions at the AGM was 292,804,486. There are no shares in the Company entitling the holder to attend and abstain from voting at the AGM in favour of any of the resolutions as set out in rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. The results of the poll at the AGM are as follows:

| Ordinary Resolutions | | Number of votes (%) | |
|----------------------|--|------------------------------|------------------|
| | | For | Against |
| 1. | To adopt the audited financial statements together with the Report of the Directors and the Independent Auditor’s Report for the year ended 31 December 2011 | 233,979,318 (100.000000%) | 0 (0.000000%) |
| | As more than 50% of the votes were cast in favour of the resolution, the resolution was carried. | | |
| 2. | To approve a final dividend (with scrip option) | 233,979,318 (100.000000%) | 0 (0.000000%) |
| | As more than 50% of the votes were cast in favour of the resolution, the resolution was carried. | | |

| | | | |
|-------|---|-----------------------------|----------------------------|
| 3(a). | To re-elect Mr. Takashi Morimura as a Director | 216,584,198 (92.565531%) | 17,395,120 (7.434469%) |
| | As more than 50% of the votes were cast in favour of the resolution, the resolution was carried. | | |
| 3(b). | To re-elect Mr. Lon Dounn as a Director | 232,830,743 (99.509113%) | 1,148,575 (0.490887%) |
| | As more than 50% of the votes were cast in favour of the resolution, the resolution was carried. | | |
| 3(c). | To re-elect Mr. Roderick Stuart Anderson as a Director | 218,776,994 (93.529033%) | 15,136,462 (6.470967%) |
| | As more than 50% of the votes were cast in favour of the resolution, the resolution was carried. | | |
| 3(d). | To re-elect Mr. John Wai-Wai Chow as a Director | 226,148,555 (96.653224%) | 7,830,763 (3.346776%) |
| | As more than 50% of the votes were cast in favour of the resolution, the resolution was carried. | | |
| 3(e). | To re-elect Mr. Robert Tsai-To Sze as a Director | 225,839,204 (96.521011%) | 8,140,114 (3.478989%) |
| | As more than 50% of the votes were cast in favour of the resolution, the resolution was carried. | | |
| 3(f). | To re-elect Dr. Tai-Lun Sun (Dennis Sun) as a Director | 230,324,331 (98.437902%) | 3,654,987 (1.562098%) |
| | As more than 50% of the votes were cast in favour of the resolution, the resolution was carried. | | |
| 4. | To fix the fees payable to Directors | 230,130,037 (98.357385%) | 3,843,281 (1.642615%) |
| | As more than 50% of the votes were cast in favour of the resolution, the resolution was carried. | | |
| 5. | To appoint PricewaterhouseCoopers as auditors of the Company and to authorize the Directors to fix their remuneration | 219,700,019 (93.911625%) | 14,243,349 (6.088375%) |
| | As more than 50% of the votes were cast in favour of the resolution, the resolution was carried. | | |
| 6. | To grant a general mandate to the Directors to issue additional shares not exceeding 20% of the shares of the Company | 181,158,590 (77.425044%) | 52,820,728 (22.574956%) |
| | As more than 50% of the votes were cast in favour of the resolution, the resolution was carried. | | |

| | | | |
|----|--|------------------------------|----------------------------|
| 7. | To grant a general mandate to the Directors to repurchase not exceeding 10% of the shares of the Company | 233,973,318 (100.000000%) | 0 (0.000000%) |
| | As more than 50% of the votes were cast in favour of the resolution, the resolution was carried. | | |
| 8. | To extend the general mandate to issue shares by adding repurchased shares thereto | 181,481,735 (77.563152%) | 52,497,583 (22.436848%) |
| | As more than 50% of the votes were cast in favour of the resolution, the resolution was carried. | | |

No shareholders were required to abstain from voting on any of the resolutions at the AGM. No person has indicated in the circular containing the notice of AGM that any shareholder intends to vote against or to abstain from voting on any of the resolutions at the AGM.

The Company's share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking and counting at the AGM.

By Order of the Board
Dah Sing Financial Holdings Limited
Hoi-Lun Soo
Company Secretary

Hong Kong, 25 May 2012

As at the date of this announcement, the Board of the Company comprises Messrs. David Shou-Yeh Wong (Chairman), Hon-Hing Wong (Derek Wong) (Managing Director and Chief Executive), Roderick Stuart Anderson, Gary Pak-Ling Wang and Nicholas John Mayhew as Executive Directors; Messrs. Takashi Morimura (Takashi Morisaki as alternate), Hidemitsu Otsuka and John Wai-Wai Chow as Non-executive Directors; Mr. Robert Tsai-To Sze, Dr. Tai-Lun Sun (Dennis Sun) and Mr. Lon Dounn as Independent non-executive Directors.